Solvents Market - Global Industry Analysis, Size, Share, Growth, Trends and Forecast 2012 - 2018

REPORT DESCRIPTION

Global Solvents Market is Expected to Reach USD 29.28 billion in 2018:
Transparency Market Research

Transparency Market Research is Published new Market Report "Solvents Market (Alcohols, Hydrocarbons, Ketones, Esters, Chlorinated and Others) for Paints and Coatings, Printing Inks, Pharmaceuticals, Adhesives and Cosmetics and Other Applications - Global Industry Analysis, Size, Share, Growth, Trends and Forecast 2012 - 2018", the global solvents market was valued at USD 22.79 billion in 2011 and is expected to reach USD 29.28 billion by 2018, growing at a CAGR of 3.7% from 2012 to 2018. In terms of volume, global demand is expected to reach 21,530.8 kilo tons by 2018, growing at a CAGR of 3.2% from 2012 to 2018.

Growing construction and automobile industries have been fueling the demand for solvents especially in developing regions such as Asia Pacific. Increase in residential and commercial infrastructure coupled with growth in the automobile industry have been leading to growth in paints and coatings industry, further increasing solvents consumption. Alcohol-based solvents dominated the market, while other solvents including glycol and green solvents are expected to be the fastest growing products in the coming years.
Asia Pacific dominated the solvents market and accounted for 40.1% of the global consumption in 2011. Emerging economies such as India and China have been boosting solvent consumption in the region. Europe is expected to show sluggish growth as it is a mature market and is expected to witness growth at an estimated CAGR of 2.8% over the forecast period of six years. North America closely followed Europe and expected to show moderate growth rate over the forecast period. In the U.S. the awareness about the adverse effects of solvent exposure on human health and the environment has resulted in government legislations controlling production and application of solvents.

Alcohol-based solvents emerged as leading product segment and accounted for 29.7% of the global market in 2011. Along with being the market leader, it is also expected to be among the fastest growing markets. Hydrocarbon based solvents followed the alcohol-based solvents and are expected to grow moderately in the coming future. Growing consumption from the end-use industries has been fueling demand for solvents. Potential demand for bio-based solvents has been raising consumption of other solvents including glycols and soy oils. Others segment is projected to be the fastest growing in the solvent market, at an estimated CAGR of 3.6% over the forecast period from 2012 to 2018.

Paints and coatings dominated the global solvents market with 60.6% of the total consumption in 2011. Along with being the largest market, it is also expected to be the fastest growing, at an estimated CAGR of 3.5% in the next six years. Growing end-use industries such as paint and coatings and pharmaceutical have been fueling the growth of solvents in the BRIC countries. Printing inks, pharmaceuticals, cosmetics and adhesives are comparatively small segments, followed by paints and coatings.

Some of the leading companies in the solvents market are, BASF SE, Celanese Corporation, Solvay Chemicals, Exxon Mobil Corporation, Sasol, Maruzen Petrochemical, Shell, Du Pont and Dow Chemical Company among others.

The report segments the global solvents market as,

**Solvents Market: Product Segment Analysis**

- Alcohols
- Hydrocarbons
- Ketones
- Esters
- Chlorinated
- Others (including glycols and soy oil)
Solvents Market: Application Analysis

- Paints and Coatings
- Printing inks
- Pharmaceuticals
- Cosmetics and adhesives
- Other (deicing, cleaning agent, etc.)

Solvents Market: Regional Analysis

- North America
- Europe
- Asia Pacific
- Rest of the World

TABLE OF CONTENTS

Chapter 1 Preface
1.1 Report Description
1.2 Market segmentation
1.3 Research methodology

Chapter 2 Executive Summary
2.1 Global solvents market estimates and forecast, 2011 – 2018 (Kilo tons) (USD billion)
2.2 Global solvents market snapshot, 2012 & 2018

Chapter 3 Solvents - Industry Analysis
3.1 Introduction
   3.1.1 Common classes of organic solvents
3.2 Value chain analysis
3.3 Market Drivers

3.3.1 Growing construction industry in BRIC nations
3.3.2 Growing demand from end-use industries

3.4 Restraints

3.4.1 Volatile raw material prices
3.4.2 Environmental issues

3.5 Opportunities

3.5.1 Development of bio-based solvents

3.6 Porter’s five forces analysis

3.6.1 Bargaining power of suppliers
3.6.2 Bargaining power of buyers
3.6.3 Threat from new entrants
3.6.4 Threat from substitutes
3.6.5 Degree of competition

3.7 Solvents: market attractiveness analysis

3.8 Solvents: Company market share analysis, 2012

Chapter 4 Solvents Market: Product Segment Analysis

4.1 Global solvents market: Product overview

4.1.1 Global solvent market volume share, by product, 2011-2018

4.2 Global solvents market, by product type

4.2.1 Alcohol based solvents

4.2.1.1 Global alcohol based solvents market estimates and forecast, 2011 – 2018 (Kilo tons), (USD million)
4.2.2 Hydrocarbon solvents

4.2.2.1 Global hydrocarbon solvents market estimates and forecast, 2011 – 2018 (Kilo tons), (USD million)

4.2.3 Ketone based solvents

4.2.3.1 Global ketone based solvents market estimates and forecast, 2011 – 2018 (Kilo tons), (USD million)

4.2.4 Ester solvents

4.2.4.1 Global ester solvents market estimates and forecast, 2011 – 2018 (Kilo tons), (USD million)

4.2.5 Chlorinated solvents

4.2.5.1 Global chlorinated solvents market estimates and forecast, 2011 – 2018 (Kilo tons), (USD million)

4.2.6 Other solvents (including bio-solvents, and glycols)

4.2.6.1 Global other solvents market estimates and forecast, 2011 – 2018 (Kilo tons), (USD million)

Related & Recently Published Reports by Transparency Market Research

- **Technology Trends in Lubricants**
  

- **Latin America Adhesives and Sealants**
  

**Chapter 5 Solvents Market: Application Analysis**

5.1 Global solvents market, application overview

5.1.1 Global solvent market volume share, by application, 2011-2018

5.2 Global solvents market, by application
5.2.1 Paints and coatings

5.2.1.1 Global demand for solvents from paints and coating industry, 2011 – 2018 (Kilo tons), (USD million)

5.2.2 Printing ink

5.2.2.1 Global demand for solvents from printing ink industry, 2011-2018 (Kilo tons), (USD million)

5.2.3 Pharmaceuticals

5.2.3.1 Global demand for solvents from pharmaceutical industry, 2011-2018 (Kilo tons), (USD million)

5.2.4 Cosmetics and adhesives

5.2.4.1 Global demand for solvents from cosmetic and adhesive industries, 2011-2018 (Kilo tons), (USD million)

5.2.5 Other (including cleaning, de icing, etc.)

5.2.5.1 Global demand for solvents from other industries, 2011 – 2018 (Kilo tons), (USD million)

Chapter 6 Solvents Market: Regional Analysis

6.1 Global solvents market: Regional overview

6.1.1 Global solvents market volume share, by region, 2011-2018

6.2 Global solvents market, regional overview

6.2.1 North America

6.2.1.1 North America solvents market estimates and forecast, 2011–2018 (Kilo tons)(USD Million)

6.2.1.1.1 North America solvents market volumes by product 2011-2018(Kilo tons)

6.2.1.1.2 North America solvents market revenues by product 2011-2018(USD million)

6.2.1.1.3 North America solvents market volumes by application 2011-2018(Kilo tons)
6.2.1.4 North America solvents market revenues by application 2011-2018 (USD million)

6.2.2 Europe

6.2.2.1 European solvents market estimates and forecast, 2011 – 2018 (USD Million)

6.2.2.1.1 Europe solvents market volumes by product 2011-2018 (Kilo tons)

6.2.2.1.2 Europe solvents market revenues by product 2011-2018 (USD million)

6.2.2.1.3 Europe solvents market volumes by application 2011-2018 (Kilo tons)

6.2.2.1.4 Europe solvents market revenues by application 2011-2018 (USD million)

6.2.3 Asia-Pacific

6.2.3.1 Asia-Pacific solvents market estimates and forecast, 2011 – 2018 (Kilo tons), (USD million)

6.2.3.1.1 Asia-Pacific solvents market volumes by product 2011-2018 (Kilo tons)

6.2.3.1.2 Asia-Pacific solvents market revenues by product 2011-2018 (USD million)

6.2.3.1.3 Asia-Pacific solvents market volumes by application 2011-2018 (Kilo tons)

6.2.3.1.4 Asia-Pacific solvents market revenues by application 2011-2018 (USD million)

6.2.4 Rest of the World

6.2.4.1 RoW solvents market estimates and forecast, 2011 – 2018 (Kilo tons), (USD million)

6.2.4.1.1 RoW solvents market volumes by product 2011-2018 (Kilo tons)

6.2.4.1.2 RoW solvents market revenues by product 2011-2018 (USD million)
6.2.4.1.3 RoW solvents market volumes by application 2011-2018 (Kilo tons)

6.2.4.1.4 RoW solvents market revenues by application 2011-2018 (USD million)

Browse the full report at [http://www.transparencymarketresearch.com/solvents-market.html](http://www.transparencymarketresearch.com/solvents-market.html)

Chapter 7 Company Profiles

7.1 BASF SE
   7.1.1 Company overview
   7.1.2 Financial overview
   7.1.3 Business strategies
   7.1.4 SWOT analysis
   7.1.5 Recent developments

7.2 British Petroleum
   7.2.1 Company overview
   7.2.2 Financial overview
   7.2.3 Business strategy
   7.2.4 SWOT analysis
   7.2.5 Recent developments

7.3 Celanese Corporation
   7.3.1 Company overview
   7.3.2 Financial Overview
   7.3.3 Business strategies
   7.3.4 SWOT analysis
   7.3.5 Recent developments
7.4 Dow Oxygenated Solvents
   7.4.1 Company Overview
   7.4.2 Financial Overview
   7.4.3 Business Strategies
   7.4.4 SWOT analysis
   7.4.5 Recent Developments

7.5 DuPont
   7.5.1 Company overview
   7.5.2 Financial overview
   7.5.3 Business strategies
   7.5.4 SWOT analysis
   7.5.5 Recent developments

7.6 ExxonMobil Chemical Ltd.
   7.6.1 Company overview
   7.6.2 Financial overview
   7.6.3 Business strategy
   7.6.4 SWOT analysis
   7.6.5 Recent developments

7.7 Huntsman International LLC
   7.7.1 Company overview
   7.7.2 Financial overview
   7.7.3 Business strategy
   7.7.4 SWOT analysis
   7.7.5 Recent developments

7.8 Maruzen Petrochemical Co Ltd
7.8.1 Company overview
7.8.2 Business strategy
7.8.3 SWOT analysis
7.8.4 Recent developments

7.9 Shell Chemicals
7.9.1 Company overview
7.9.2 Financial overview
7.9.3 Business strategy
7.9.4 SWOT analysis
7.9.5 Recent developments

7.10 Sasol Solvents
7.10.1 Company overview
7.10.2 Financial overview
7.10.3 Business strategy
7.10.4 SWOT analysis
7.10.5 Recent developments

7.11 Solvay Chemicals
7.11.1 Company overview
7.11.2 Financial overview
7.11.3 Business strategies
7.11.4 SWOT analysis
7.11.5 Recent developments

Browse the full report at http://www.transparencymarketresearch.com/solvents-market.html
About Us:

Transparency Market Research is a market intelligence company providing global business information reports and services. Our exclusive blend of quantitative forecasting and trends analysis provides forward-looking insight for thousands of decision makers.

We are privileged with highly experienced team of Analysts, Researchers and Consultants, who use proprietary data sources and various tools and techniques to gather, and analyze information. Our business offerings represent the latest and the most reliable information indispensable for businesses to sustain a competitive edge.

Contact:

Transparency Market Research
90 State Street,
Suite 700,
Albany
NY – 12207,
United States
Tel: +1-518-618-1030
USA - Canada Toll Free 866-552-3453
Email: sales@transparencymarketresearch.com
Website: http://www.transparencymarketresearch.com/